

## Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108  
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### 2023 – 2024 Verification of 2021 Income Information Individuals with Unusual Circumstances (Dependent Student)

Student's Name: \_\_\_\_\_ ID Number: \_\_\_\_\_

If any of the circumstances listed below apply to the student and/or parent(s) of the applicant, please check the appropriate box and follow the instructions listed.

❖ **This form and the requested documentation must be submitted together.**

**Individuals Granted a 2021 Tax Filing Extension by the IRS**

Name of person granted extension \_\_\_\_\_

If an individual, required to file a 2021 IRS income tax return, has been granted a filing extension by the IRS, and the 2021 tax return has not yet been filed, please submit the following 3 items:

- A copy of an unexpired IRS approval of an extension beyond the automatic six-month extension if the individual requested an additional tax filing extension for the tax year;
- A **'Verification of Non-filing Letter'** from the IRS dated on or after October 1, 2021, attesting that you did not file a 2021 IRS income tax return. You can request the 'Verification of Non-filing Letter' on line at [www.irs.gov/individuals/get-transcript](http://www.irs.gov/individuals/get-transcript).
- 2021 W2 forms or a signed statement to verify 2021 income. (If self-employed, a signed statement certifying the amount of the individual's AGI and U.S. income tax paid for the tax year.)

**Individuals Who Were Victims of IRS Identity Theft in 2021**

Name of person who is the victim of identity theft \_\_\_\_\_

- A victim of IRS identity theft who is not able to obtain a 2021 IRS Tax Return Transcript or use the IRS DRT must contact the **IRS at 1-800-908-4490**. Upon authentication of the tax filer's identity, the IRS will provide, a copy of the Tax Return Data Base View (TRDBV) transcript. In addition the individual must submit a signed and dated statement indicating that he/she was a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft.

**Individuals Who Filed Non-IRS Income Tax Returns during 2021/ Foreign Tax Return**

Name of person who filed foreign tax return \_\_\_\_\_

Where did this person reside in 2021? \_\_\_\_\_

- An individual who filed a 2021 income tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands...) or with a foreign country, must provide a signed copy of the foreign 2021 income tax return(s). **If a foreign return was filed, convert all monetary units to US dollars using the exchange rate that is in effect today.**

Student's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's signature: \_\_\_\_\_ Date: \_\_\_\_\_

*(Parent must also sign, A "wet signature" is required, electronic signature will not be accepted.)*