

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2023 – 2024 Income Exclusion Worksheet
Independent Student**

Student's Name _____ Student ID _____

According to your 2023-24 FAFSA, you reported an income exclusion for the 2021 calendar year. In order to verify this exclusion, please complete, sign and return this form.

Student

Report 2021 Annual Amounts



	2021 Education credits (American Opportunity Tax Credit and Lifetime Tax Credit). This is located on 2021 IRS form 1040 schedule 3, line 3.
	2021 Child Support Paid due to divorce, separation or a legal requirement. Do not include support for children who are members of your household. (Do not include child support received in 2021.)
	2021 Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships. Do not include employment from “merit based” fellowships or assistantships.
	2021 taxable college grant and scholarship aid reported to the IRS as income. This includes AmeriCorps benefits (awards, living allowances and interest accrual payments). Only enter an amount if the grant/scholarship was reported on the 2021 1040 federal tax return. Usually scholarship income reported to the IRS will be designated “SCH” on your tax form next to Line number 1.
	2021 combat pay or special combat pay. Only enter the amount that was taxable and included in your 2021 adjusted gross income. Do not report untaxed combat pay.
	2021 earnings from work under a Cooperative Education (Co-op) Program offered by a college.
\$	Total

Student's Signature _____

Date _____

(A "wet signature" is required, electronic signature will not be accepted.)