

2009 – 2010
Verification of Asset Information

Student's Name _____ **Id #** _____

In order for this office to verify student and/or parental asset information, please complete the following. *When completing this form, please keep in mind that **net worth means current value minus debt**. Also keep in mind that **investments include real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificate of deposits, stocks, stock options, bonds, securities, installment and land sale contracts, commodities, etc.** Please review the FAFSA instructions for a complete listing.*

*Please note: For a **dependent student**, education accounts owned by either the student or the parents (for any member of the household), including Coverdell savings accounts, 529 college savings plans and the refund value of 529 state prepaid tuition plans, are reported as an investment of the parents. For an **independent student**, the accounts owned by the student (and the student's spouse) are reported as an investment of the student.*

Student's assets:

1. Current balance of cash, checking and savings accounts \$ _____.
2. Current net worth of your investments \$ _____.
3. Current net worth of your business* \$ _____.

**Do not include the net worth of a small business that you or your spouse own and control if it has 100 or fewer full time or full time equivalent employees.*

Parent's assets:

1. Current balance of cash, checking and savings accounts \$ _____.
2. Current net worth of your investments \$ _____.
3. Current net worth of your business * \$ _____.

**Do not include the net worth of a small business that your parents own and control if it has 100 or fewer full time or full time equivalent employees.*

Student's signature: _____

Date: _____

Parent's signature: _____

Date: _____

*(Parent **must** sign if student is dependent.)*