
George Moker

Visiting Instructor of Entrepreneurship

Professional Interests

Teaching: SBIR WORKSHOPS AND TRAINING SESSIONS

Academic Background

M.B.A., SUFFOLK UNIVERSITY, BOSTON, MA, MBA, 2003

B.S., CHARTER OAK STATE COLLEGE, NEWINGTON, CT, BUSINESS ADMINISTRATION, 1989

Certifications

CERTIFIED FRAUD EXAMINER, NEW 12/05

CERTIFIED PUBLIC ACCOUNTANT, 12

Memberships

MEMBER-ASSN OF CFE'S (ACFE)

MEMBER-MSCPA

MEMBER-AICPA

MEMBER-GEF

MEMBER-SUFFOLK ELC

CHAIR-GEORGETOWN SCHOOL BOARD

SkillsPersonal

My firm provides SBIR workshops to small businesses with a roll-out of a more in-depth program anticipated for 2006-2007. We also provide financial system training to assist clients with understanding their own financial reporting systems to be compliant under their government research grants and contracts. I have also been teaching at Suffolk, either as an adjunct or Visiting Instructor since 2004.

Computer Skills

I have strong computer skills, excluding programming. My firm is paperless and we use technology extensively to efficiently communicate and generate client work product.

WORK EXPERIENCE

Academic Experience

VISITING INSTRUCTOR OF ENTREPRENEURSHIP, SUFFOLK UNIVERSITY (January, 2006 - Present).

VISITING INSTRUCTOR OF ENTREPRENEURSHIP, SUFFOLK UNIVERSITY (May, 2006 - June, 2006).

ADJUNCT, SUFFOLK UNIVERSITY (May, 2005 - June, 2005).

ADJUNCT, SUFFOLK UNIVERSITY (January, 2005 - May, 2005).

ADJUNCT, SUFFOLK UNIVERSITY (September, 2005 - December, 2005).

ADJUNCT, SUFFOLK UNIVERSITY (September, 2004 - December, 2004).

Non-Academic Experience

PRESIDENT & CEO, RISK MANAGEMENT SPECIALISTS, INC. (December, 2005 - Present).
PRESIDENT, MOKER CPA PC (June, 2002 - Present).
MANAGING MEMBER, VERTICAL BUSINESS SOLUTIONS, LLC (March, 2004 - December, 2005).
CHIEF OPERATING OFFICER, JAMESON & COMPANY PC (January, 2001 - June, 2002).
CHIEF FINANCIAL OFFICER, AXIAM, INC. (January, 2000 - January, 2001).
VICE PRESIDENT OPERATIONS, AXIAM, INC. (December, 1996 - January, 2000).
CONTROLLER, AXIAM, INC. (December, 1996 - June, 1993).
FIRM ADMINISTRATOR, E. R. MCREDMOND & COMPANY (January, 1990 - June, 1993).
ACCOUNTANT, E. R. MCREDMOND & CO. (December, 1985 - January, 1990).

Consulting

2006: MOKER CPA PC, Consult clients on financial reporting systems for government grant compliance, including in-house training programs.
2005: MOKER CPA PC, SBIR Workshops - to teach small businesses how to manage their firms in a government contract environment (cash flow management, accounting systems, indirect rate review and reporting, etc.)

Paid Service

2004-2006: Quickbooks for Government Contractors, Developed a training manual and course for using Quickbooks in a government contracting environment.
2002-2006: Government Contracting Monitoring and Reporting, Developed government contracting indirect rate monitoring and reporting processes for small business for-profit government contractors.
2005: SBIR WORKSHOP, Developed and presented an SBIR workshop to assist small businesses with the recordkeeping and reporting needs of their research grants. In addition, the workshop helped small businesses understand the effect of a government cost-type contract on their company's cash, financial and operating decisions.
2001: NIH TRAINING WORKSHOP, Developed and presented an NIH Training Workshop to financial advisory personnel to help them better understand how small businesses develop, design, and execute their financial and reporting aspects of their research grants and contracts.

Courses Taught

GROWING AND FAMILY BUSINESSES
INTRO TO ENTREPRENEURSHIP
LEGAL AND FINANCIAL PLANNING FOR STARTUPS
Lgl & Fin Planning Start Ups
PROBLEMS IN MANAGEMENT (E-PROJECT)
PROBLEMS IN SMALL BUSINESS MANAGEMENT (NEW - SUMMER 2007)
Prob of General Management
SMALL BUSINESS PRACTICUM
STARTING A BUSINESS (GRADUATE)

INTELLECTUAL CONTRIBUTIONS:

SERVICE:

Service to the Community

Chair of a Committee

2003-2007: GEORGETOWN SCHOOL COMMITTEE, Chairman - 2003-2004 to Present Vice-Chair - 2002-2003

Member of a Committee

2005-2006: TAKING PRIDE IN GEORGETOWN, Member of this public-private venture to strengthen community recreational facilities.

2003-2006: GEORGETOWN EDUCATION FOUNDATION, Reorganized the previously dormant GEF. Strengthened the board and negotiated a contract with a startup known as Educational Networks to provide a rebate program to assist in long term foundation funding.

2003-2005: PARISH COUNCIL, Served as Vice-Chair of our Parish Finance Council

2002: GEORGETOWN SCHOOL COMMITTEE

Last updated: 12-Dec-06 (01:02 PM)