

Please contact our office if you need assistance completing this form.

Independent Student

Suffolk University

CF23IPTX

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

2023 – 2024 Verification of Tax Filing Status for SPOUSE of Independent Student

Student's name _____ Student ID _____

Spouse's name _____

****Spouse's 2021 Tax/Income Information. Check one of the following four options below****

Option 1 _____ I filed a 2021 federal tax return with the IRS, either a joint return with student or a separate return. I will submit a signed copy of my 2021 federal 1040.

Option 2 _____ I did not file a 2021 federal tax return. *Complete the following two items.*

- 1) **Request a 'Verification of Non-filing Letter' from the IRS**, to certify a 2021 IRS income tax return was not filed. Request the 'Verification of Non-filing Letter' at www.irs.gov/individuals/get-transcript or by completing IRS Form 4506-T, www.irs.gov/pub/irs-pdf/f4506t.pdf. If you use Form 4506-T, make sure you check box 7 and mail/fax the form to the appropriate address/number.

**** If spouse is unable to obtain a Verification of non-filing Letter from the IRS, contact this office for instructions.**

- 2) **Check the appropriate box below to verify wages earned in 2021, if any.**

_____ I did not work in 2021 and had no wages.

_____ I worked in 2021 and employer and wage information is reported below.

Employer's Name	Amount earned in 2021, attach W2 form(s)

Option 3 _____ I do not have a Social Security Number, an Individual Taxpayer ID Number or an Employer ID Number and I am unable to obtain a Verification of Non-filing Letter from the IRS.

If option 3 was selected, please check the appropriate box to verify wages earned (by spouse) in 2021, if any.

_____ I did not work in 2021 and had no wages.

_____ I worked in 2021 and my employer and wage information is reported below.

Employer's Name	Amount earned in 2021, attach W2 form(s)

Option 4 _____ I am a resident of a foreign country. **Select one option below.**

_____ I filed a 2021 foreign return. I will submit a copy of my 2021 foreign tax return with all monetary units converted to US dollars using the current exchange rate.

_____ I did not file a 2021 foreign return. I will submit a Verification of Non-Filing Letter or confirmation from the relevant tax authority that I did not file a 2021 tax return. If this is unavailable, I will submit documentation indicating such along with proof of the taxing authority's filing requirements.

Student's signature _____

Date _____

Spouse's signature _____

Date _____

(A "wet signature" is required, electronic signature will not be accepted.)