

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2018 – 2019 Income Exclusion Worksheet
Independent Student**

Student's Name _____ Student ID _____

According to your 2018-19 FAFSA, you reported an income exclusion for the 2016 calendar year. In order to verify this exclusion, please complete, sign and return this form.

Student

Report 2016 Annual Amounts



	Education credits (American Opportunity Tax Credit and Lifetime Tax Credit) from 2016 IRS form 1040 line 50 or 1040A line 33.
	2016 Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships. <i>Do not include employment from "merit based" fellowships or assistantships.</i>
	Student grant and scholarship aid reported to the IRS in your adjusted gross Income (AGI). This includes AmeriCorps benefits (awards, living allowances and interest accrual payments). Only enter an amount if the grant/scholarship was reported on the 2016 tax return and included in the AGI.
	Combat pay or special combat pay. Only enter the amount that was taxable and included in your 2016 adjusted gross income. Do not report untaxed combat pay.
	Earnings from work under a Cooperative Education Program offered by a college during 2016.
\$	Total

Student's Signature _____

Date _____