2018 – 2019 Verification of Untaxed Rollover Worksheet
Independent Student

Student’s Name______________________ Student ID ___________________

According to information reported on your 2018-2019 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or a pension from your 2016 Federal Tax Return. This information may have been automatically uploaded to your FAFSA using the IRS Data Retrieval process when you completed your FAFSA.

If you believe this untaxed income inadvertently includes amounts from an IRA distribution “rollover” from IRS form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b) or from pension “rollover” from IRS form 1040 (lines 16a minus 16b) or 1040A (lines 12a minus 12b) please submit this signed form.

• Please indicate the “rollover” amount that should NOT be included as 2016 untaxed income $__________

Student’s signature________________________________

Spouse’s signature ________________________________
(Needed if student is married and filed a joint return)

Date___________________