Suffolk University
• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

2019 – 2020 Asset Verification Worksheet for INDEPENDENT Student

Student's Name _____Student ID_____

Asset information should reflect amounts available at the time your original FAFSA (transaction 01) was filed. Our records indicate that you either did not report asset information on your original FAFSA or have since changed the asset information for the student on a subsequent FAFSA.

The information you report on this form should reflect assets available at the time the original FAFSA was filed, not necessarily current values.

- *Please attach supporting documentation, (i.e. bank statements, copy of trusts…) or an explanation to support the assets listed.*

Student's assets - report amounts available at the time your original 2019-20 FAFSA was filed. If student is married, provide values for both student and spouse.

1. Balance of cash, checking and savings accounts **$_____**

2. Net worth of your investments* **$_____**

3. Net worth of your business** **$_____**

Investments include real estate, rental property (this includes a unit within the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificate of deposits, stocks, stock options, bonds, securities, installment and land sale contracts, commodities, etc.* ***Do not include the home in which you live.* ***Please review the 2019-20 FAFSA instructions at www.fafsa.gov for a complete listing.***

Please note: For an independent student, the accounts owned by the student (and the student's spouse) are reported as an investment of the student.

*** Business Equity. Do not include the net worth of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full time or full time equivalent employees.* ***Please review the 2019-20 FAFSA instructions at www.fafsa.gov for further explanation.***

Student's signature: _____Date: _____