

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2019 – 2020 Verification of 2017 Income Information
Individuals with Unusual Circumstances
(Independent Student)**

Student's Name: _____ **ID Number:** _____

If any of the circumstances listed below apply to the student or the student's spouse (if married), please check the appropriate box and follow the instructions listed.

❖ This form and the requested documentation must be submitted together.

Individuals Granted a 2017 Filing Extension by the IRS

Name of person granted extension _____

If an individual, required to file a 2017 IRS income tax return, has been granted a filing extension by the IRS, and the 2017 tax return has not yet been filed, please submit the following 4 items:

- Form 4868
- The IRS approval notice indicating extension has been granted.
- A **'Verification of Non-filing Letter'** from the IRS, attesting that you did not file a 2017 IRS income tax return. You can request the 'Verification of Non-filing Letter' on line at www.irs.gov/individuals/get-transcript or by completing IRS Form 4506-T, www.irs.gov/pub/irs-pdf/f4506t.pdf. If you use Form 4506-T, make sure you check box 7 and mail/fax the form to the appropriate address/number.
- 2017 W2 forms or a signed statement to verify 2017 income.

Individuals Who Were Victims of IRS Identity Theft in 2017

Name of person who is the victim of identity theft _____

- A victim of IRS identity theft who is not able to obtain a 2017 IRS Tax Return Transcript or use the IRS DRT must contact the **IRS at 1-800-908-4490**. Upon authentication of the tax filer's identity, the IRS will provide, a copy of the Tax Return Data Base View (TRDBV) transcript. In addition the individual must submit a signed and dated statement indicating that he/she was a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns during 2017/ Foreign Tax Returns

Name of person who filed a foreign tax return _____

Where did this person reside in 2017? _____

- An individual who filed a 2017 income tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands...) or with a foreign country, must provide a signed copy of the foreign 2017 income tax return(s). If a foreign return was filed, convert all monetary units to US dollars using the exchange rate that is in effect today.

Student's signature: _____ **Date:** _____

Student's spouse _____

(Needed if student is married)