2019 – 2020 Verification of Untaxed Rollover Worksheet  
Independent Student

According to information reported on your 2019-2020 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or a pension from your 2017 Federal Tax Return. This information may have been automatically uploaded to your FAFSA using the IRS Data Retrieval process when you completed your FAFSA.

If you believe this untaxed income inadvertently includes amounts from an IRA distribution “rollover” from IRS form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b) or from pension “rollover” from IRS form 1040 (lines 16a minus 16b) or 1040A (lines 12a minus 12b) please submit this signed form.

- Please indicate the “rollover” amount that should NOT be included as 2017 untaxed income $__________

Student’s signature____________________________

Spouse’s signature ____________________________
(Needed if student is married and filed a joint return)

Date___________________