

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2019 – 2020 Verification of Untaxed Rollover Worksheet
Independent Student**

Student's Name _____ **Student ID** _____

According to information reported on your 2019-2020 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or a pension from your **2017** Federal Tax Return. This information may have been automatically uploaded to your FAFSA using the IRS Data Retrieval process when you completed your FAFSA.

If you believe this untaxed income inadvertently includes amounts from an IRA distribution “rollover” from IRS form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b) or from pension “rollover” from IRS form 1040 (lines 16a minus 16b) or 1040A (lines 12a minus 12b) please submit this signed form.

- **Please indicate the “rollover” amount that should NOT be included as 2017 untaxed income \$** _____

Student's signature _____

Spouse's signature _____

(Needed if student is married and filed a joint return)

Date _____