

**Suffolk University**

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108  
617-573-8470 • 617-720-3579 (fax)

**2020 – 2021 Income Exclusion Worksheet  
Dependent Student**

Student's Name \_\_\_\_\_ Student ID \_\_\_\_\_

According to your 2020-21 FAFSA, you and/or your parents reported an income exclusion for the 2018 calendar year. In order to verify this exclusion, please complete, sign and return this form.

Student **Report 2018 Annual Amounts** Parent(s)

↓		↓
	2018 Education credits (American Opportunity Tax Credit and Lifetime Tax Credit.) <b>This is found on the 2018 IRS form 1040 schedule 3, line 50.</b>	
	2018 Child Support Paid because of divorce/separation or as a result of a legal requirement. <b>Do not include support for children who are part of your household.</b>	
	2018 Taxable earnings from <b>need-based</b> employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships. <b>Do not include employment from “merit based” fellowships or assistantships.</b>	
	2018 taxable college grant and scholarship aid <b>reported to the IRS as income</b> . This includes AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships. <b>Only enter an amount if the grant/scholarship was reported on the 2018 tax return as income.</b>	
	2018 combat pay or special combat pay. <b>Only enter the amount that was taxable and included in your (or your parent's) 2018 adjusted gross income.</b> <b>Do not report untaxed combat pay.</b>	
	2018 earnings from work under a Cooperative Education (Co-op) Program offered by a college.	
\$	<b>Total</b>	\$

Student's Signature \_\_\_\_\_

Parent's Signature \_\_\_\_\_

Date \_\_\_\_\_