

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
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**2020 – 2021 Verification of Untaxed Rollover Worksheet
(Parent of a Dependent Student)**

Student's Name _____ **Student ID** _____

According to information reported on your 2020-2021 FAFSA, your custodial parent(s) reported untaxed income from an IRA distribution or pension from their **2018** 1040 Federal Tax Return. If the IRS Data Retrieval Tool was used, this information was automatically uploaded from the IRS when the FAFSA was filed.

If the untaxed income includes an amount from an IRA distribution and/or pension “rollover” please complete the following:

- **1040 line 4a minus 4b \$** _____
- **1040 line 4a minus 4b rollover amount \$** _____ **(This rollover amount should not be considered untaxed income.)**

Parent signature _____
(Parent must sign, electronic signature is not acceptable.)

Date _____