

**Suffolk University**

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108  
617-573-8470 • 617-720-3579 (fax)

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**2020 – 2021 Verification of Untaxed Rollover Worksheet  
Independent Student**

**Student's Name** \_\_\_\_\_ **Student ID** \_\_\_\_\_

According to information reported on your 2020-2021 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or pension from your **2018** 1040 Federal Tax Return. If the IRS Data Retrieval Tool was used, this information was automatically uploaded from the IRS when your FAFSA was filed.

**Please complete the following:**

- **1040 line 4a minus 4b \$** \_\_\_\_\_
- **1040 line 4a minus 4b rollover amount \$** \_\_\_\_\_ **(This rollover amount should not be considered untaxed income.)**

**Student's signature** \_\_\_\_\_

*(Student must sign, electronic signature is not acceptable.)*

**Spouse's signature** \_\_\_\_\_

*(Needed if student is married and filed a joint return, electronic signature is not acceptable.)*

**Date** \_\_\_\_\_