Student Name

Boston, MA • studentemail@gmail.com • http://linkedin.com/in/student

EDUCATION

Suffolk University, Sawyer Business School   Boston, MA
Bachelor of Science in Finance   Expected May 2023
Minor: Big Data & Business Analytics

Accomplishments: GPA 3.9, Honors Program Participant, Dean's List, Dean's Scholarship, Mary Frances Flannery Memorial Scholarship
Relevant Courses: Principles of Investments, Investment Analysis & Portfolio Management, Securities Analysis

PROFESSIONAL EXPERIENCE

Baystate Financial   Boston, MA
Financial Representative   May 2022-Present
- Facilitate client meetings and materials with joint work advisors
- Outreach to over 200 unique individuals per week
- Offer advice on financial strategies and presented potential recommendations to clients

Suffolk University   Boston, MA
Equity Analyst   January 2022-May 2022
- Responsible for various sectors as part of two $200,000 investment funds
- Analyzed equities through DCF analyses, financial statements, and price multiples
- Produced final stock pitch recommendations to board members and executive committees

City of Gloucester   Gloucester, MA
Seasonal Parking Lot Attendant and Collector   May 2020-September 2021
- Managed approximately $10,000 each day in cash-only transactions
- Trained new employees and supervisors in sales and daily parking lot operations
- Coordinated assistance with Department of Public Works for public safety

Shaw's Supermarkets   Gloucester, MA
Sales Clerk   June 2018-July 2021
- Greeted and assisted customers
- Operated a register and completed sales transactions
- Organized and controlled store merchandise for display

VOLUNTEERING AND ACTIVITIES

Suffolk Finance & Investing Club   Boston, MA
President   May 2022-Present

Gloucester Little League   Gloucester, MA
Assistant Coach   April 2019 – August 2020

SKILLS

Certifications: Life, Accident & Health Insurance, Bloomberg Market Concepts
Proficient in: Microsoft Word, Microsoft Excel, IBM SPSS Software, Equity analysis
Knowledge of: Microsoft PowerPoint, SQL, Microsoft PowerBI, Tableau, SAP