

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2021 – 2022 Verification of Untaxed Rollover Worksheet
Independent Student**

Student's Name _____ **Student ID** _____

According to information reported on your 2021-2022 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or pension from your **2019** 1040 Federal Tax Return. If the IRS Data Retrieval Tool was used, this information was automatically uploaded from the IRS when your FAFSA was filed.

Please complete the following:

- **1040 line 4a minus 4b \$** _____
- **1040 line 4c minus 4d \$** _____

- **1040 line 4a minus 4b rollover amount \$** _____ **(This rollover amount should not be considered untaxed income.)**

- **1040 line 4c minus 4d rollover amount \$** _____ **(This rollover amount should not be considered untaxed income.)**

Student's signature _____

(Student must sign, electronic signature is not acceptable.)

Spouse's signature _____

(Needed if student is married and filed a joint return, electronic signature is not acceptable.)

Date _____