

Please contact our office for assistance completing this form.

CF22IVUR
INDEP Student

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2022 – 2023 Verification of Untaxed Rollover Worksheet
Independent Student**

Student's Name _____ **Student ID** _____

According to information reported on your 2022-2023 FAFSA, you and/or your spouse reported untaxed income from an IRA distribution or pension from your **2020** 1040 Federal Tax Return. If the IRS Data Retrieval Tool was used, this information was automatically uploaded from the IRS when your FAFSA was filed.

Please complete the following:

IRS 1040 line 4a minus 4b \$ _____ Is this amount a Rollover? _____ YES _____ NO

IRS 1040 line 5a minus 5b \$ _____ Is this amount a Rollover? _____ YES _____ NO

Student's signature _____ **Date** _____

(Student must sign, electronic signature is not acceptable.)

Spouse's signature _____ **Date** _____

(Needed if student is married and filed a joint return, electronic signature is not acceptable.)