

Please contact our office if you need assistance completing this form.

CF23WCC
Dependent student

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

2023 – 2024 Income Exclusion Worksheet Dependent Student

Student's Name _____ Student ID _____

According to your 2023-24 FAFSA, you and/or your parent(s) reported an income exclusion for the 2021 calendar year. In order to verify this exclusion, please complete, sign and return this form.

Student **Report 2021 Annual Amounts** Parent(s)

Student	Report 2021 Annual Amounts	Parent(s)
↓		↓
	2021 Education credits (American Opportunity Tax Credit and Lifetime Tax Credit) from 2021 IRS form 1040 schedule 3, line 3.	
	2021 Child Support Paid due to divorce, separation or a legal requirement. Do not include support for children who are part of your household.	
	2021 Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships. Do not include employment from "merit based" fellowships or assistantships.	
	2021 taxable college grant and scholarship aid reported to the IRS as income. This includes AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships. Only enter an amount if the grant/scholarship is reported on the 2021 tax return as income. Usually scholarship income reported to the IRS will be designated "SCH" on your tax form next to Line number 1.	
	2021 combat pay or special combat pay. Only enter the amount that was taxable and included in your (or your parent(s)) 2021 adjusted gross income. Do not report untaxed combat pay.	
	2021 earnings from work under a Cooperative Education (Co-op) Program offered by a college.	
\$	Total	Total \$

Student's Signature _____ Date _____

Parent's Signature _____ Date _____

(A "wet signature" is required, electronic signature will not be accepted.)