

Please contact our office if you need assistance completing this form.

CF23VURW
DEP student

Suffolk University

• Office of Student Financial Services • 73 Tremont Street • Boston, MA 02108
617-573-8470 • 617-720-3579 (fax)

**2023 – 2024 Verification of Untaxed Rollover Worksheet
(Parent of a Dependent Student)**

Student's Name _____ **Student ID** _____

According to information reported on your 2023-2024 FAFSA, your custodial parent(s) reported untaxed income from an IRA distribution or pension from their **2021** 1040 Federal Tax Return. If the IRS Data Retrieval Tool was used, this information was automatically uploaded from the IRS when the FAFSA was filed.

Please complete the following:

IRS 1040 line 4a minus 4b \$ _____ Is this amount a Rollover? _____ YES _____ NO

IRS 1040 line 5a minus 5b \$ _____ Is this amount a Rollover? _____ YES _____ NO

Student Signature _____ **Date** _____

(A "wet signature" is required, electronic signature will not be accepted)

Parent Signature _____ **Date** _____

(A "wet signature" is required, electronic signature will not be accepted.)